

National and International Development Scenarios Legislation and Regulation

Presentation for:

Dronitaly

Bologna, Italy | 9 October 2024

DRONE
INDUSTRY INSIGHTS

ORGANIZZATO DA



BolognaFiere, 9-11 ottobre 2024

IN COLLABORAZIONE CON





We help companies understand the drone market and make informed and sustainable decisions



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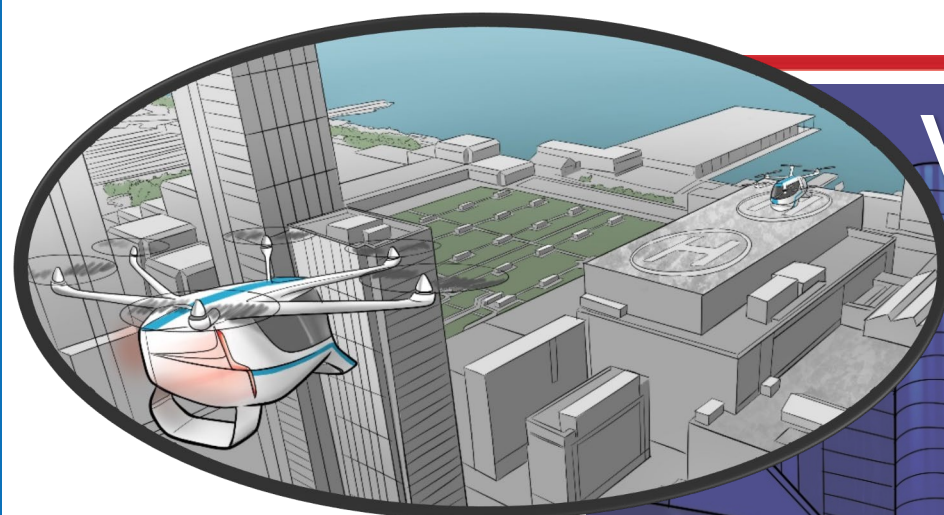
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Bologna Fiere, 01 ottobre 2024

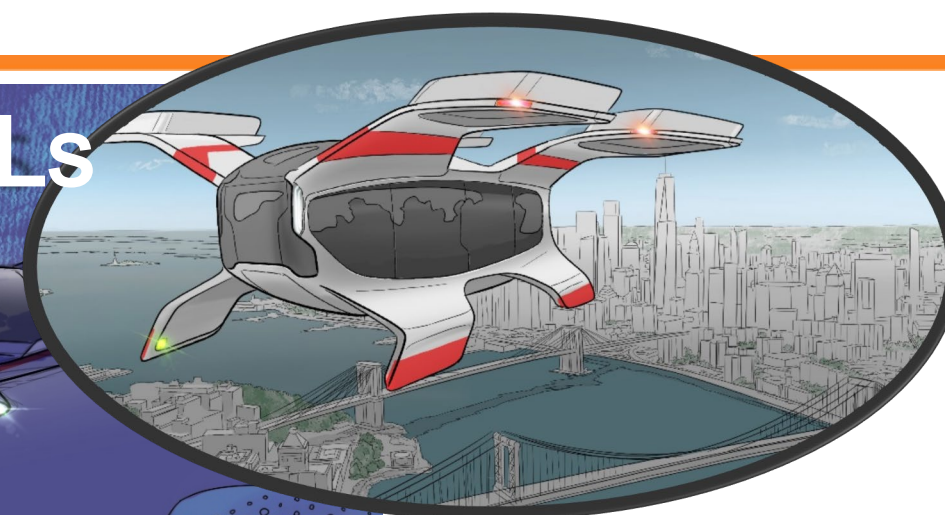
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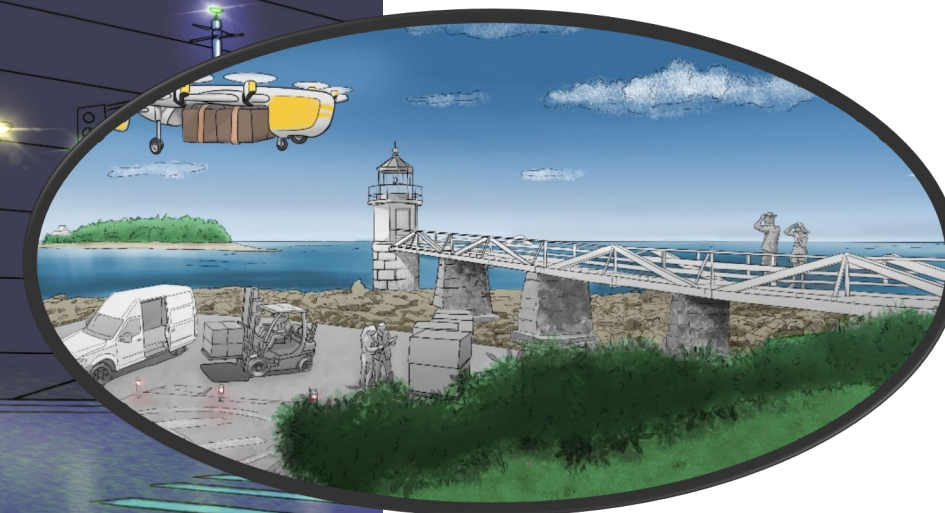


Vertiports

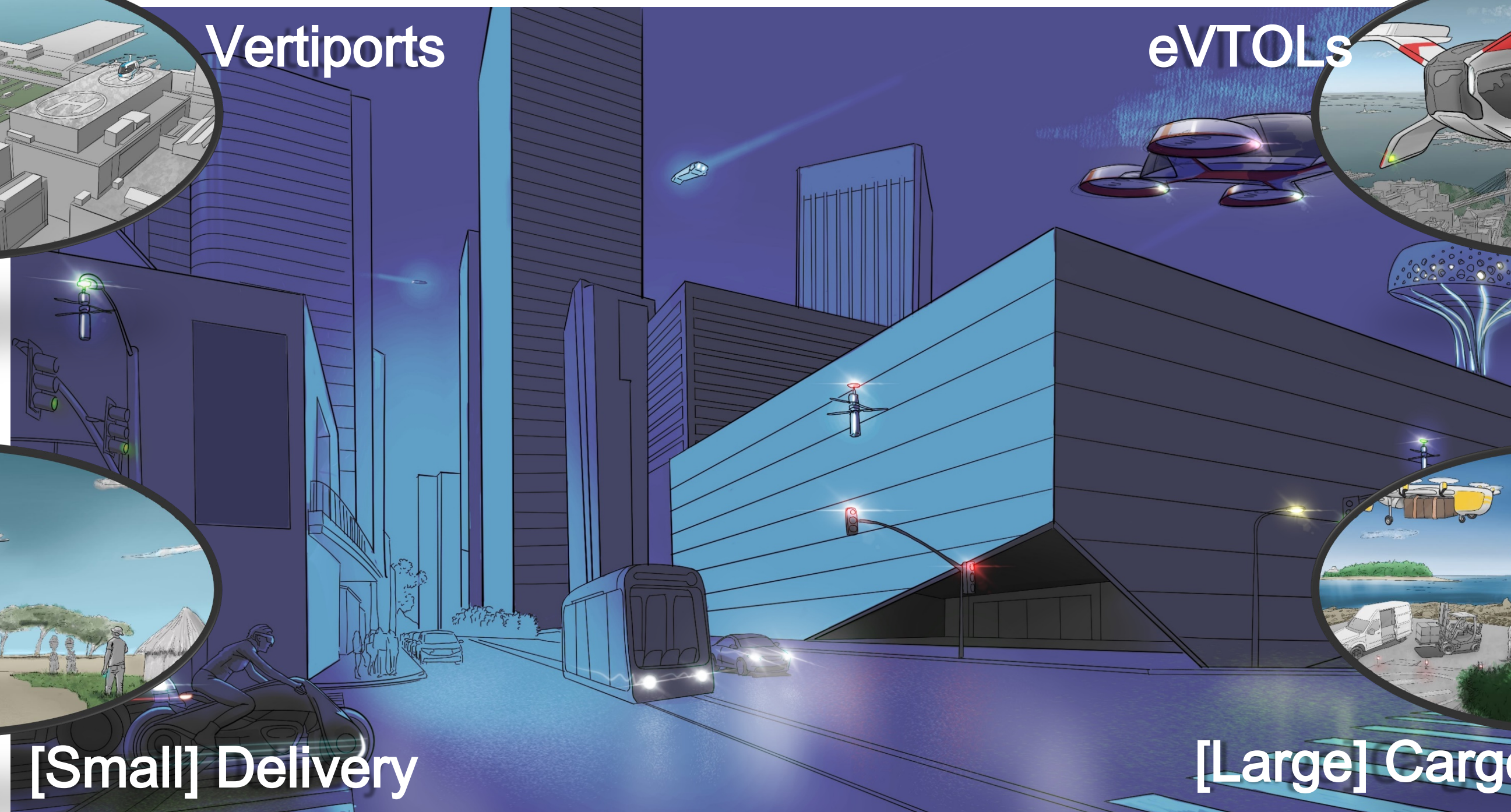
eVTOLs



[Small] Delivery



[Large] Cargo



Which of these do you consider to be the biggest challenge for the industry as a whole?

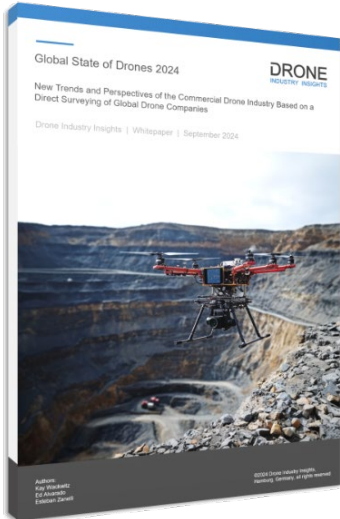
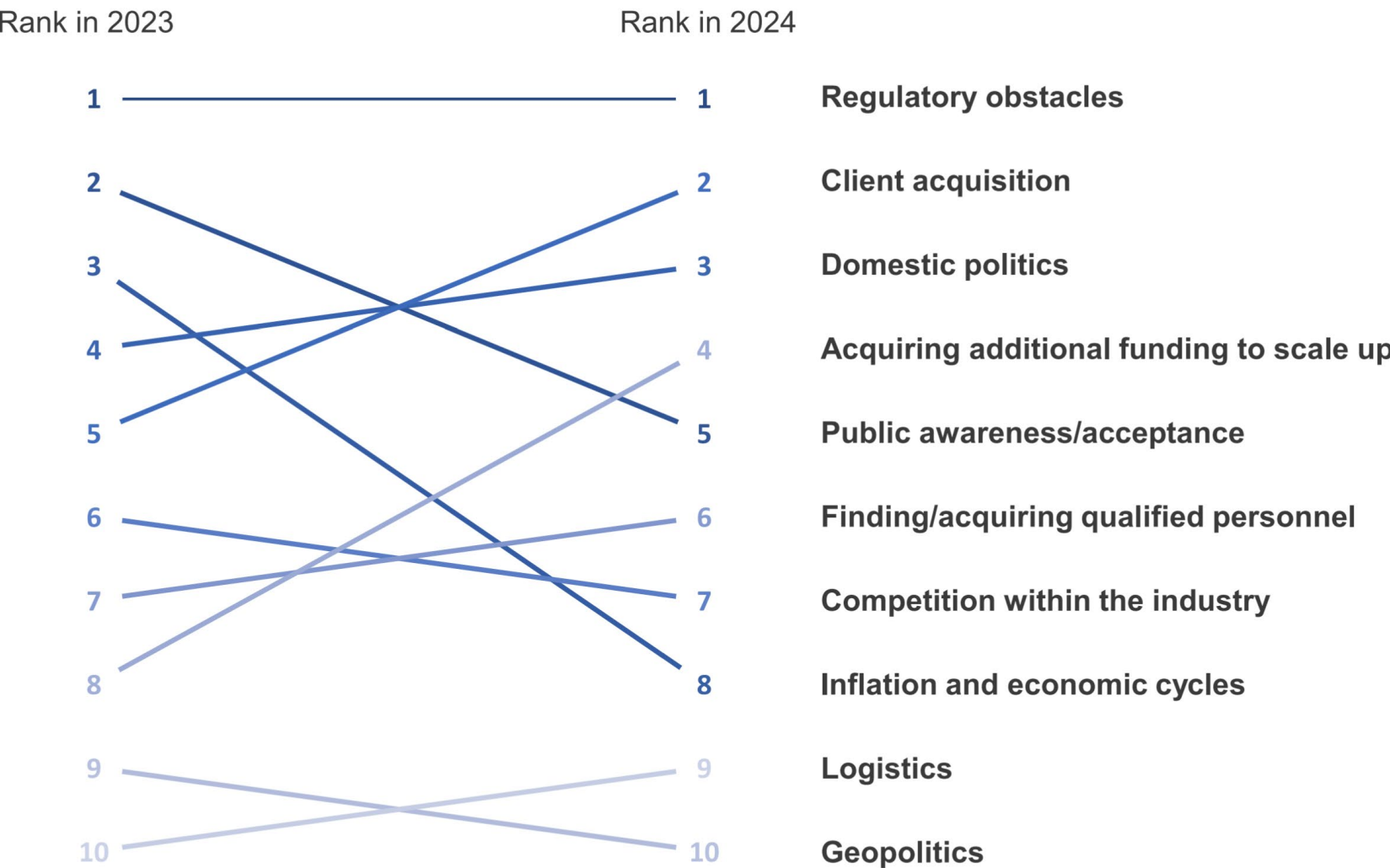


Fig. 9: Biggest Challenge for the Industry 2024 (n=839)

Free Data!

What are the most important market-driving factors?
(Multiple selection possible)

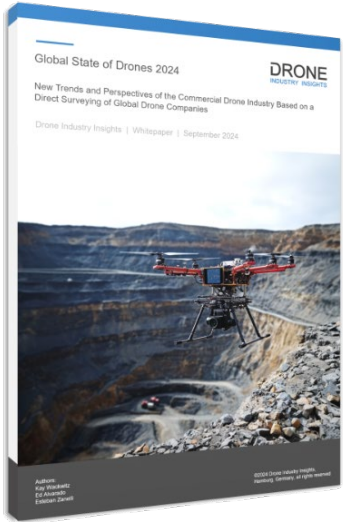
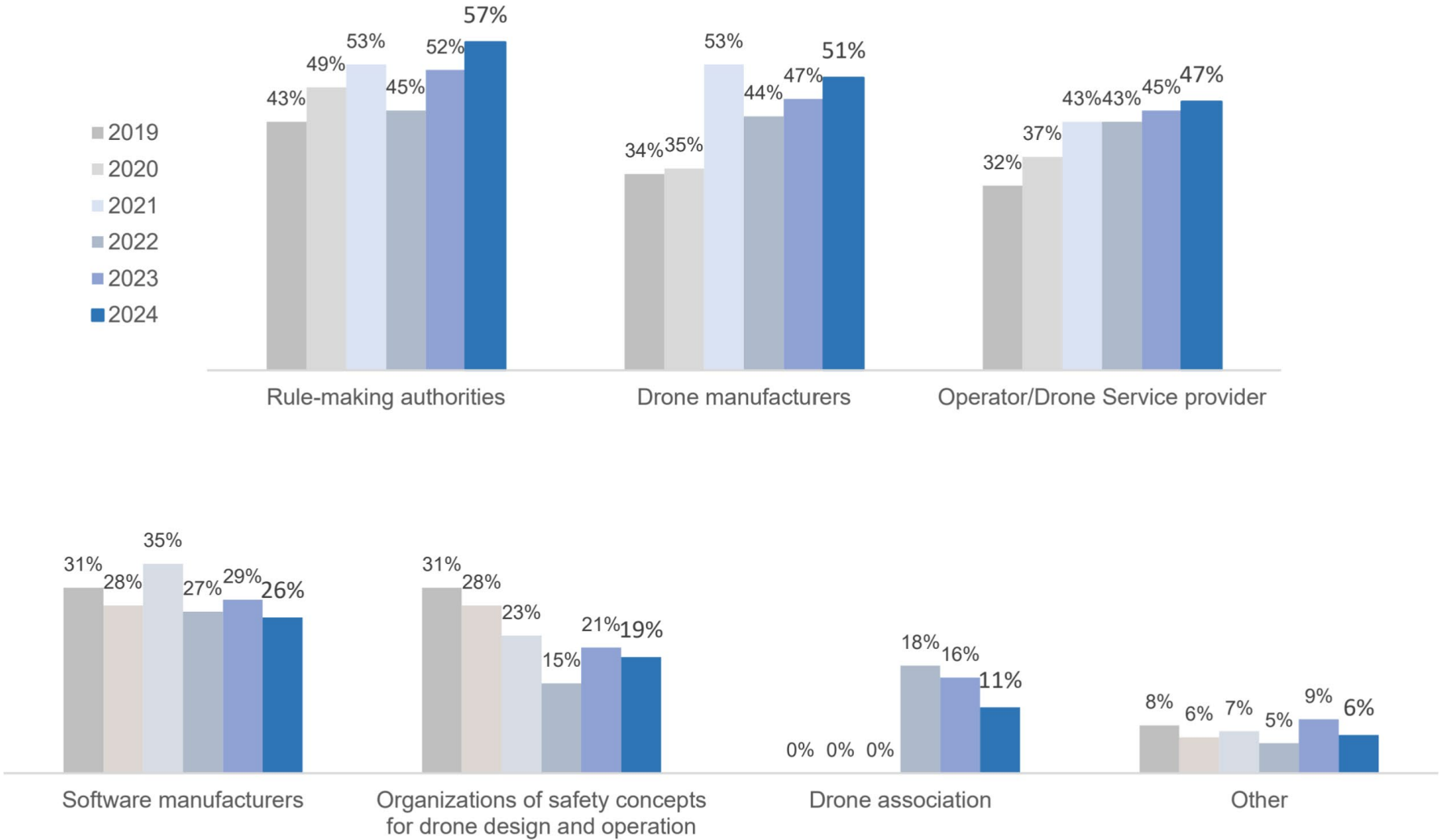
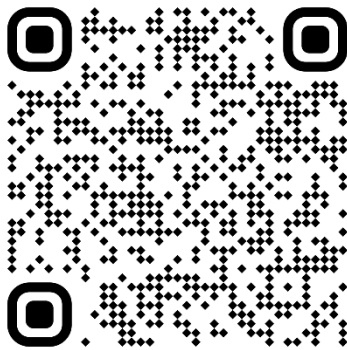


Fig. 10: Survey Respondents' Assessment of the Most Important Market-Driving Actors in the Drone Industry (multiple answers possible; n=845)

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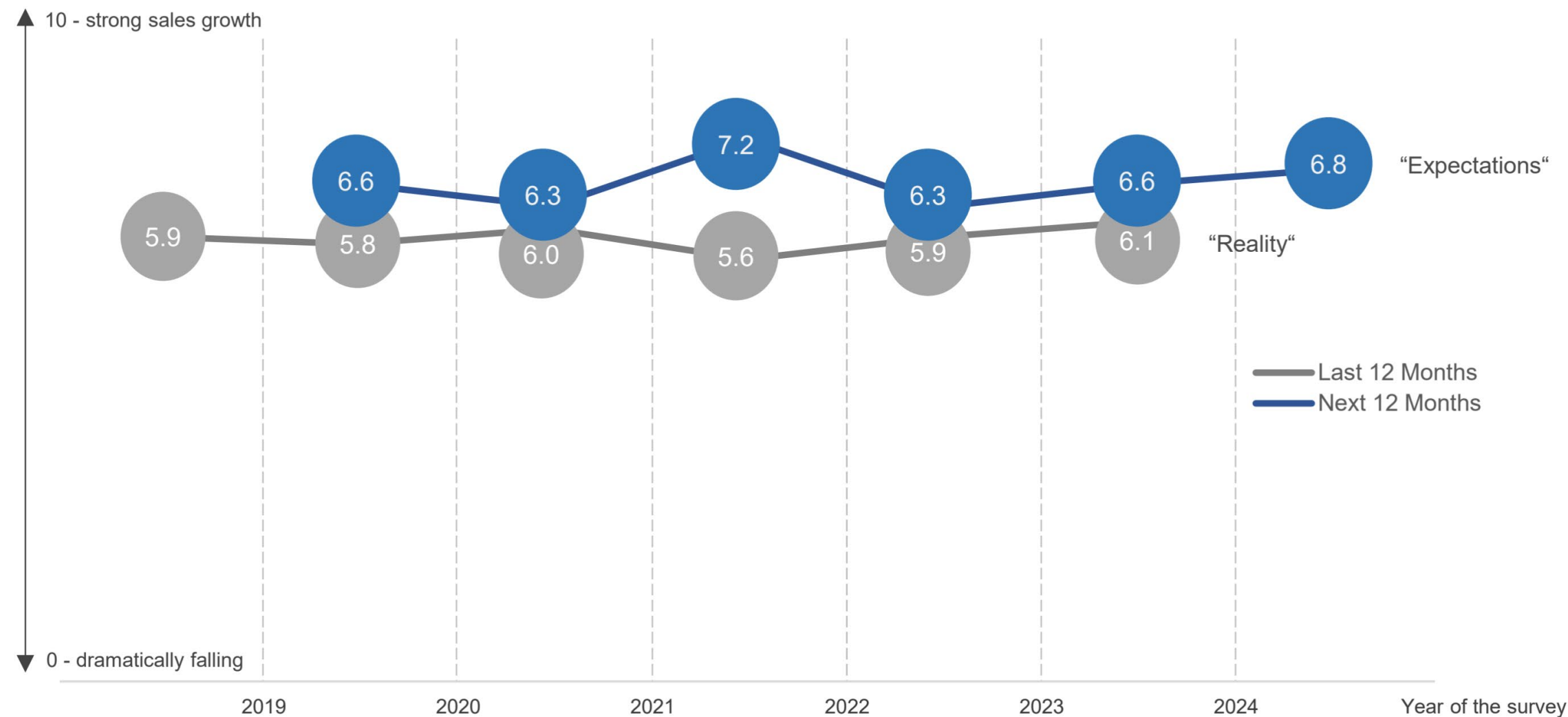


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How has the market developed in the last 12 months?
How do you expect the market to develop in the next 12 months?



Free Data!

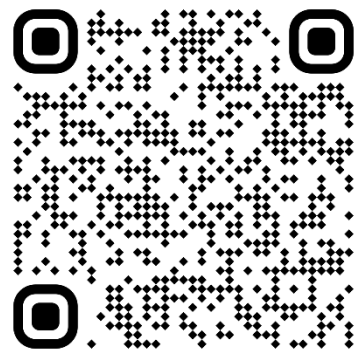


Fig. 6: Market Development in the next 12 Months and Their Reflections on the Past 12 Months (n=845)



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- What are national governments doing to prepare for each component of Air Mobility?
 - (eVTOLs, delivery/cargo drones, UTM, Vertiports)
 - How much international harmonization can be achieved/expected?
 - (FAA, EASA)
 - How do we ensure everyone's needs are met?
 - (companies, government, society)
-
- Cosa stanno facendo i governi nazionali per prepararsi a tutti i componenti della mobilità aerea?
 - (eVTOL, droni per consegne/carga, UTM, Vertiport).
 - Qual è il grado di armonizzazione internazionale che si può raggiungere/prevedere?
 - (FAA, EASA)
 - Come possiamo garantire che le esigenze di tutti siano soddisfatte?
 - (aziende, governo, società)